

North Penn School District

Property Tax Rebate Program
School Board Work Session
October 10, 2017



PA Property Tax/Rent Rebate Program

- Administered by PA Department of Revenue
- Funded from lottery and slot proceeds
- Household income limit of \$35,000; lower limit for renters

Program Eligibility

- Age 65 or older
- Widow or widower age 50 or older
- Age 18 or more and permanently disabled

Program Information

- Maximum household rebate is \$650
- Supplemental rebates for qualifying homeowners can boost rebates to \$975
- Sliding scale based on total income
 - All income counted
 - 1/2 of Social Security income is counted

State Rebate Amounts

\$0 to \$8,000

\$650

\$8,001 to \$15,000

\$500

\$15,001 to \$18,000

\$300

\$18,001 to \$35,000

\$250

\$0 to \$8,000	\$650
\$8,001 to \$15,000	\$500
\$15,001 to \$18,000	\$300
\$18,001 to \$35,000	\$250

Case Study - Penn Manor

- Piggyback on existing state program since 2006
- Only issues rebates to property owners
- Documentation and application submitted to district

Case Study - Penn Manor

- Maximum rebate of \$650 based on a maximum of \$15,000 income
- No supplements
- About \$80,000 in rebates per year
- About 50% of lowest 2 tiers

North Penn Data

Income	State Rebate	# Claimants	Total State Rebates
\$0 to \$8,000	\$650	102	\$64,652
\$8,001 to \$15,000	\$500	376	\$185,928
\$15,001 to \$18,000	\$300	192	\$56,844
\$18,001 to \$35,000	\$250	976	\$242,140
Totals		1,646	\$549,564

Recommendation

- Property owners only
- No supplements
- 25% of granted base state rebate
- May be increased in future
- \$137,391 maximum budget

Recommendation

Income	State Rebate	NP Rebate %	NP Rebate \$
\$0 to \$8,000	\$650	25%	\$162.50
\$8,001 to \$15,000	\$500	25%	\$125.00
\$15,001 to \$18,000	\$300	25%	\$75.00
\$18,001 to \$35,000	\$250	25%	\$62.50

Discussion

